

May 13, 2026

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Subject: Intimation of Extra-Ordinary General Meeting of NIIF Infrastructure Finance Limited (“NIIF IFL” or “the Company”), pursuant to regulation 50(2)(a) of the SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to the regulation 50(2)(a) of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations"), we wish to inform you that the Extra-Ordinary General Meeting of the Company is scheduled to be held on Thursday, June 4, 2026, at 11.00 a.m. to inter alia consider and approve:

- a) Increase in borrowings limits and creation of security, pursuant to Section 180(1)(c) and 180(1)(a) of the Companies Act 2013, up to an aggregate amount not exceeding Rs. 55,000 crores (Rupees Fifty-Five Thousand Crores only).
- b) Borrowing through issuance of Non-Convertible Debentures (NCDs) (Zero Coupon Bonds (ZCBs) & coupon bearing NCDs), in one or more tranches, including but not limited to subordinate debentures, bonds, and/ or other debt securities, etc., on private placement basis for an aggregate amount of up to Rs. 45,000 crores (Rupees Forty-Five Thousand Crores only), outstanding at any point in time and;
- c) Borrowing through issuance of Non-Convertible Redeemable Preference Shares (‘NCRPS’), in one or more tranches, on private placement basis for an amount of up to Rs. 1,500 Crores (Rupees One Thousand Five Hundred Crores only), outstanding at any point of time.

Further, as per the SEBI Regulations, this intimation of the Extra-Ordinary General Meeting would also be available on the website of the Company i.e., <https://www.niiffl.in>.

Request you to take the above on record and oblige.

Thanking You,
For NIIF Infrastructure Finance Limited

Ankit Sheth
Company Secretary and Compliance Officer
Membership No.: A27521